



The trip of a lifetime

If you were planning the trip of a lifetime, no doubt you'd make a list of all the things you wanted to see and do. You'd work out an itinerary and a budget and start doing the things that would make your dream a reality.

At Sherlock Wealth we help people just like you with questions like these:

Where is the money going and how can we manage 'smarter'?

Can we send the kids to private school?

Can we buy an investment property?

What about working less/going part time?

How can we save for a home deposit?

Can we have the house we want?

Do we go round the world on a cruise or see Australia by caravan?

Are our investment properties working for us?

How can we help our kids get ahead?

When can we retire?

How can we repay the mortgage sooner?

Should we move or renovate?

If one of us has a career break, will we be okay?

What if we retired earlier?

Our strategic advice service is aimed at helping you see all the options you have for your financial trip of a lifetime, so you can make good decisions.

We'll show you a detailed before-and-after picture of your finances and discuss different ways you can improve your outcomes.

Then, when you've decided on the path you want to take, we will help you along the way.

To plan your trip of a lifetime contact our office today on **02 8247 9900** or email **admin@sherlockwealth.com** to schedule an appointment.

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